

# TEXASRE

# IBR Work Plans and Registration

### Erin Quigley Manager, Registration & Certification

April 1, 2025

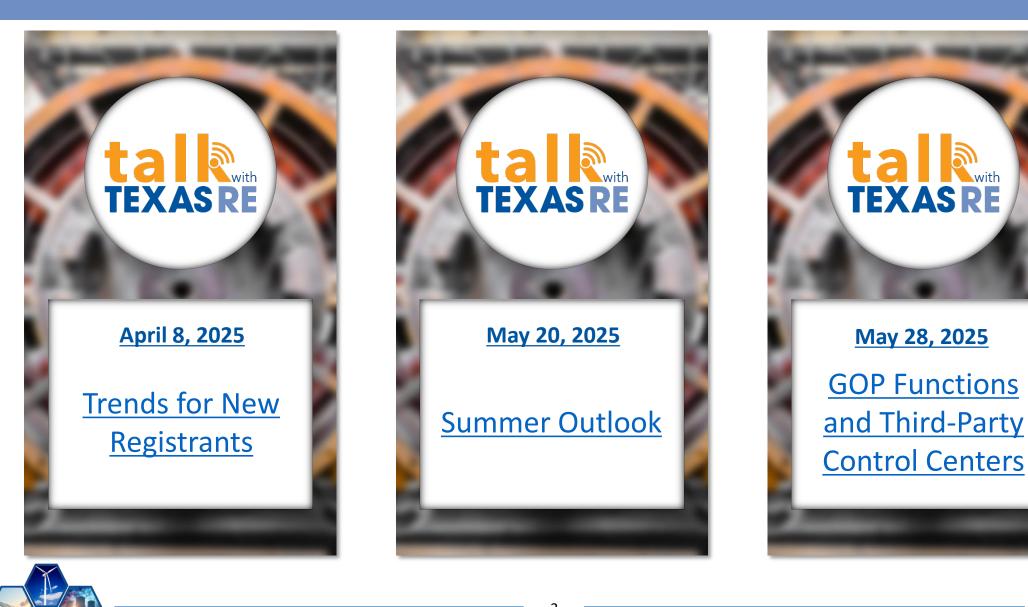
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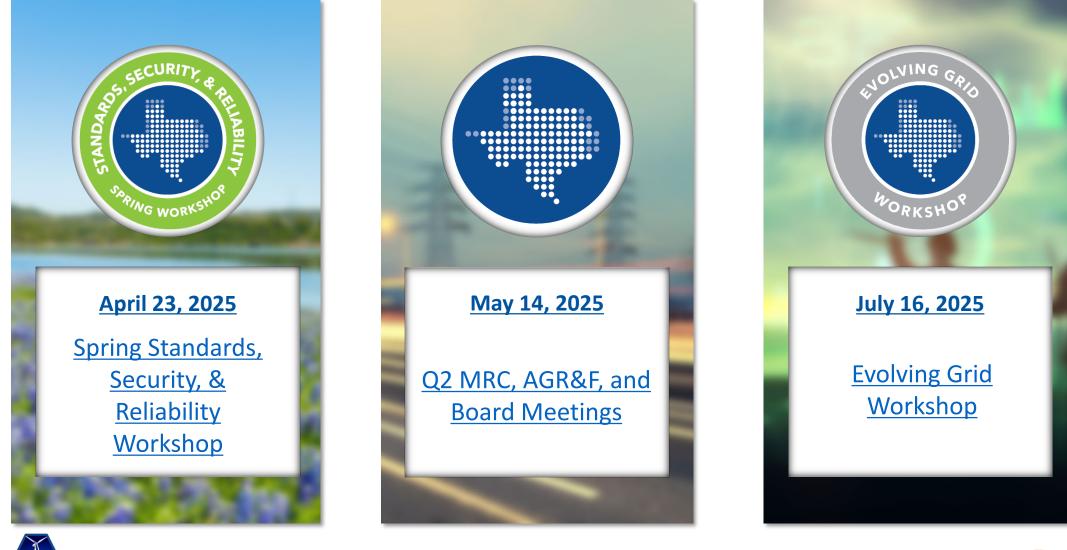


#### **Upcoming Texas RE Events**





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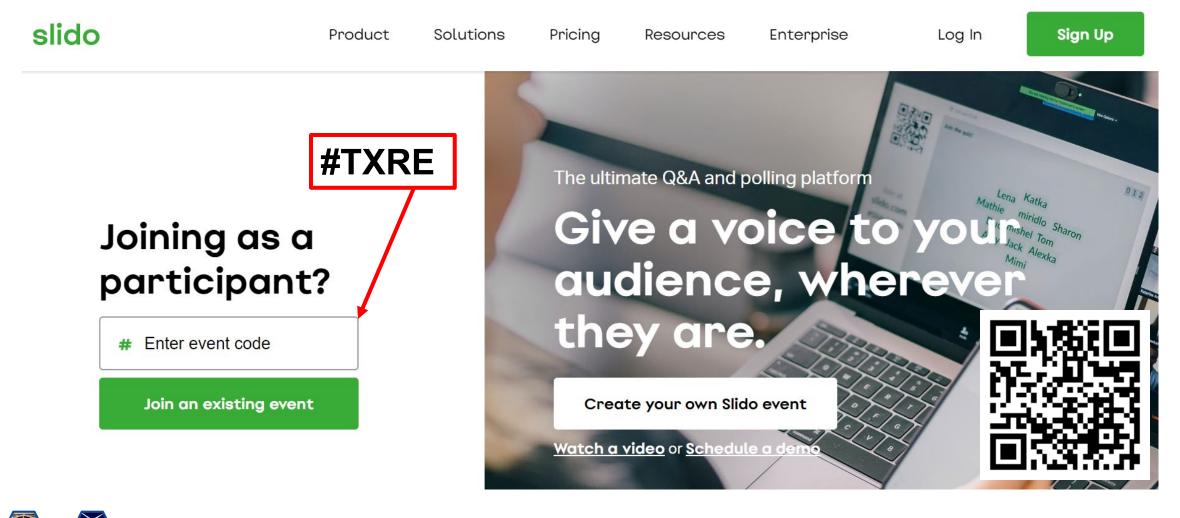
### **Upcoming ERO Enterprise Events**



Date	Event
April 2	Application of IBR Practice Guide Workshop (SERC)
April 3	2025 Virtual RAM Conference (MRO)
April 8-10	System Operator Conference 1 (SERC)
April 10	GridEx VIII Preparation Webinar (MRO)
April 17	Reliability & Security Monthly Update (WECC)
April 21	<u>Technical Talk with RF</u> (RF)
April 24	<b><u>Risk-Based Compliance and Self-Reporting Guidance</u></b> <u>Webinar</u> (SERC)



#### Slido.com





Major event reports have shown that inverter-based resources (IBRs) have a material impact on the reliability of the Bulk Power System

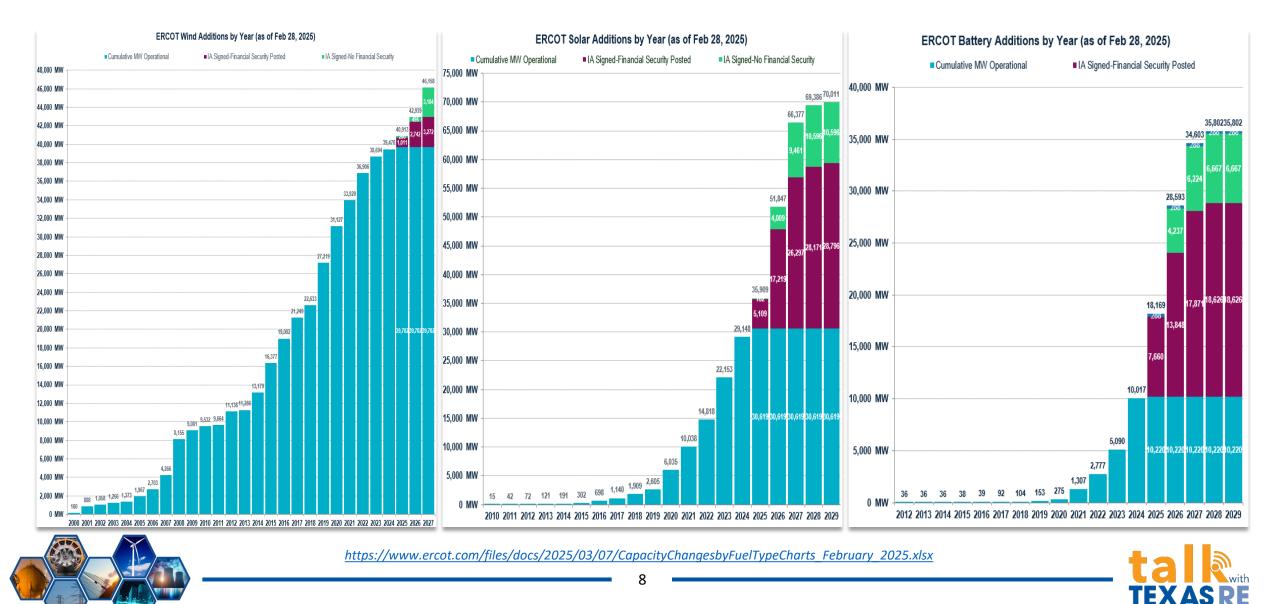
IBRs with a material aggregate impact should be required to register with the North American Reliability Corporation (NERC) & comply with NERC Reliability Standards

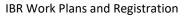
Major Event Reports: <u>https://www.nerc.com/pa/rrm/ea/Pages/Major-Event-Reports.aspx</u> NERC IBR Strategy Report: <u>https://www.nerc.com/comm/Documents/NERC\_IBR\_Strategy.pdf</u> November 17, 2022 FERC IBR Order: <u>https://www.ferc.gov/media/e-1-rd22-4-000</u> FERC Order 901: <u>https://www.ferc.gov/media/e-1-rm22-12-000</u>



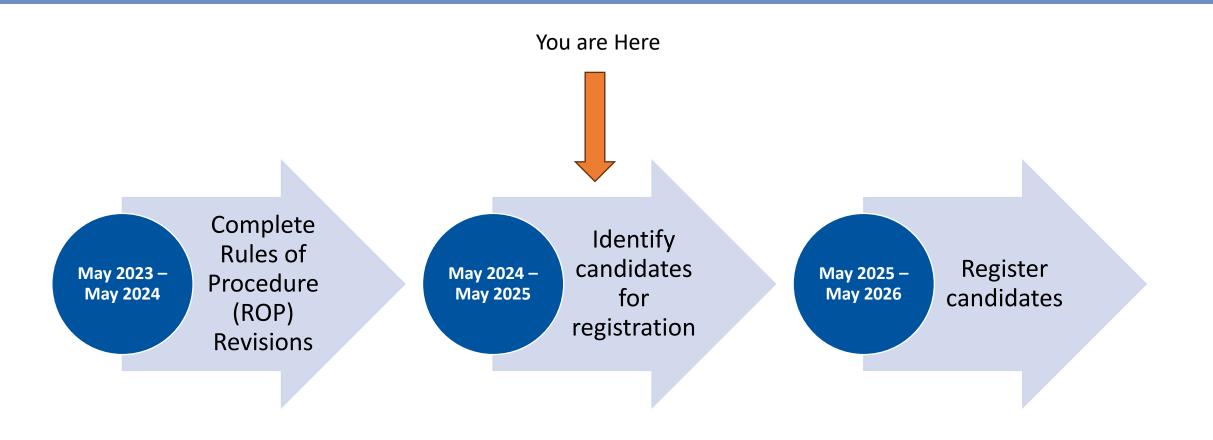


#### **IBR Growth in Texas**





#### **IBR Registration Timeline**





### **ROP Changes**

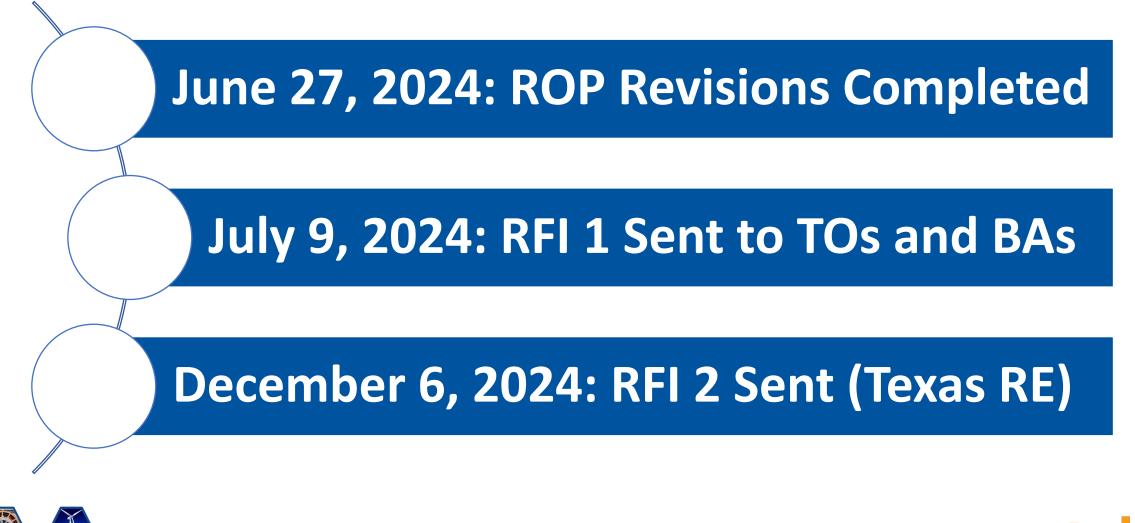
"Generator Operator" means the entity that: 1) operates generating Facility(ies) and performs the functions of supplying energy and Interconnected Operations Services (Category 1 GOP); or 2) operates non-BES inverter based generating resources that either have or contribute to an aggregate nameplate capacity of greater than or equal to 20 MVA, connected through a system designed primarily for delivering such capacity to a common point of connection at a voltage greater than or equal to 60 kV (Category 2 GOP).

"Generator Owner" means an entity that: 1) owns and maintains generating Facility(ies) (Category 1 GO); or 2) owns and maintains non-BES inverter based generating resources that either have or contribute to an aggregate nameplate capacity of greater than or equal to 20 MVA, connected through a system designed primarily for delivering such capacity to a common point of connection at a voltage greater than or equal to 60 kV (Category 2 GO).



Appendix 2 eff 20240627 signed.pdf







# Contact Information

- Request for Information (RFI) sent to all Transmission Owners and Balancing Authorities
- Identification of facilities
- Contact information for owners and operators of those facilities



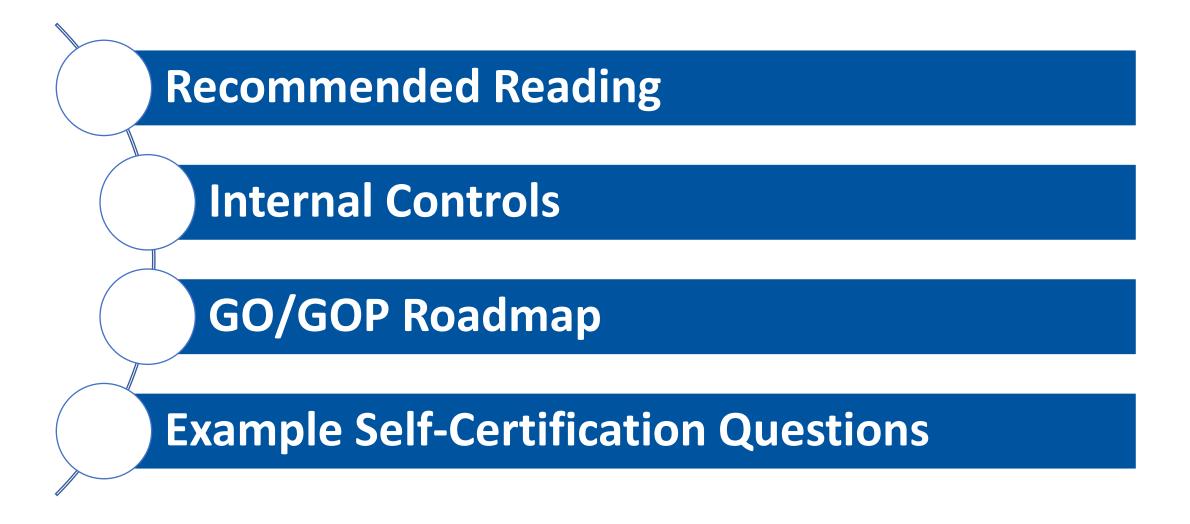
# Necessary Data for Registration

- Generator Owner (GO)/Generator Operator (GOP) Asset Verification Form
- One-Line Diagram(s)
- Interconnection Agreement
- Resource Asset Registration Form (RARF)/Resource Integration and Ongoing Operations (RIOO) Information
- O&M Agreement(s), if applicable









https://www.texasre.org/Documents/Compliance/Generator Welcome Package.pdf



#### **NERC IBR Quick Reference Guide**

#### NERC

NORTH AMERICAN ELECTRIC RELIABILITY CORPORATION

Phase 1: May 2023–May 2024

Complete Rules of Procedure

Commence Category 2 GO and GOP

candidate outreach and education

(e.g., through trade organizations)

LEARN MORE ABOUT NERC AND THE E-ISAC

revisions and approvals



#### **Quick Reference Guide: IBR Registration Initiative**

#### March 2025

As part of its *Inverter-Based Resource Strategy*, NERC is dedicated to identifying and addressing challenges associated with inverter-based resources (IBR) as the penetration of these resources continues to increase. ERO Enterprise assessments identified a reliability gap associated with the increasing integration of IBRs as part of the grid in which a significant level of bulk power system-connected IBR owners and operators are not yet required to register with NERC or adhere to its Reliability Standards.

In response, FERC issued an <u>order</u> in 2022 directing NERC to identify and register owners and operators of currently unregistered bulk power system-connected IBRs. Working closely with industry and stakeholders, NERC is executing a FERC-approved work plan to achieve the Resources are also posted on the <u>Registration page</u> of the NERC website.

**IBR Registration Milestones** 

Phase 2: May 2024–May 2025

Complete identification of Category

Continue Category 2 GO and GOP

candidate outreach and education

(e.g., quarterly updates, webinars,

2 GO and GOP candidates

workshops, etc.)

#### Key Activities

- NERC submitted its <u>quarterly work plan update</u> to FERC on February 5.
- NEW NERC has released a guide—<u>Reliability</u> <u>Standards Compliance Dates for Generator Owners</u> <u>& Generator Operators</u>—providing finalized and pending Reliability Standard compliance dates applicable to Category 2 registration.

#### Available Resources

- ERO Enterprise IBR Event Tracking Graphic
- ERO Enterprise CMEP Practice Guide
- <u>101 Resource Document</u> | <u>IBR Video</u> | <u>Open Letter</u> <u>to New Registrants</u>
- <u>Q1 2024 Update</u> | <u>Q2 2024 Update</u> | <u>Q3 2024</u> <u>Update</u> | <u>Q4 2024 Update</u>
- NEW ERO Enterprise March 2025 Webinar: <u>Slide</u>
  <u>Presentation</u> and <u>Recording</u>
- ERO Enterprise November 2024 Webinar: <u>Slide</u>
  <u>Presentation</u> and <u>Recording</u>
- Quick Reference Guide: Candidate for Registration
- NERC Registration Page
- Standards Under Development Page | Milestone 3
  Summary and Infographic

**RELIABILITY | RESILIENCE | SECURITY** 

https://www.nerc.com/pa/Documents/IBR\_Qui ck%20Reference%20Guide.pdf



NERC

IBR Work Plans and Registration

Phase 3: May 2025–May 2026

Complete registration of Category 2

GO and GOP candidates thereafter subject to applicable NERC

Conduct specific Category 2 GO and GOP outreach and education

(e.g., quarterly updates, webinars,

E-ISAC

**Reliability Standards** 

workshops, etc.)



### Webinar 1: Inverter-Based Resource Registration Initiative

- Webinar Recording
- <u>Slide deck</u>

Webinar 2: Application of the Registration Criteria for Category 2 Generator Owner and Generator Operator Inverter-Based Resources

- <u>Document</u>
- Webinar Recording
- <u>Slide Deck</u>





## **ERO Enterprise Registration Procedure**

**ERO Enterprise Entity Onboarding Checklist** 

## **ERO Enterprise 101 Informational Package**

## **ERO Enterprise GO GOP Asset Verification Form**

## **CORES End User Guide**





### **What Happens After Registration?**

# Risk Assessment

### • Inherent Risk Assessment (IRA)

- Compliance Oversight Plan (COP)
- Engagement Scopes

# Compliance Engagements

- Self-Certifications
- Audits
- Spot Checks



#### **Staying Informed**



## Texas RE Member Representatives Committee Meetings

Texas RE NERC Standards Review Forum (NSRF) Meetings

<u>Texas RE Event</u> <u>Calendar</u>



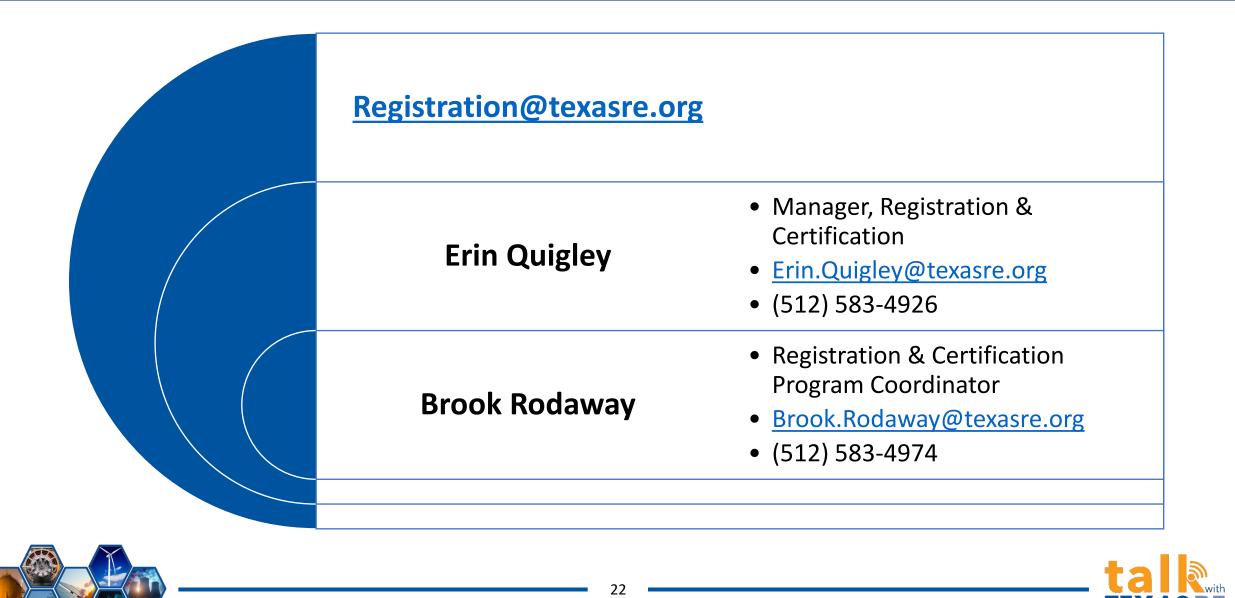


# **FERC/NERC outreach**

# **Filing notifications**

# **Public commenting periods**







# **Questions?**

